

# **rePORTAL Software**

<http://www.reportalsoftware.com>

## **rePORTAL Fact Sheet**

### **1. What does rePORTAL do?**

rePORTAL is a web portal which allows companies to manage, distribute and schedule internal documents, reports such as Microsoft SQL Server Reporting Services (SSRS), FRx, SQL and Crystal and web applications through an easy to use and secure web site. Users can then access reports, documents and web applications from anywhere as long as they have a browser and internet connection.

### **2. What are some of the key features of rePORTAL?**

#### **Online Administration Console**

- Manage users, groups, reports, schedules and more using only a web browser.
- Grant access to users/groups on a document or report level.
- Complete access to all aspects of rePORTAL administration with no need for special software.

#### **Support for Windows and Internal Authentication**

- Set up rePORTAL for intranet use by employees and/or as an extranet for your vendors and customers.

#### **User friendly interface**

- Easy to navigate folder format to locate reports and documents.
- Search capability to quickly find any object.
- Powerful administrative tools to help in managing all aspects of rePORTAL.

#### **Dynamic and Cascading Parameter Support**

- Create dynamic data driven picks lists from report or external data sources.
- Create cascading parameter lists that change dynamically based on user selection.

#### **Cost Effective Licensing Model**

- Per server licensing with no user connection limits.

#### **User/Group Alias Feature**

- Pass user-linked runtime parameters dynamically to your reports.
- Only create a single report that filters data differently based on user or group.

#### **No Need for Client Software**

- All users need to run reports is a compatible web browser.
- No need to install runtime files, Drilldown, Designer or ODBC connections.

#### **Publish All Types of Documents and Files**

- Support for Microsoft Office documents, Acrobat PDF, text and more.

#### **Robust Scheduler Component**

- Business class scheduler allows for unlimited schedules per report.

- User-defined multithreading support for report schedules allow for greater throughput and scalability.
- Bursting engine allows you to distribute reports to multiple users, each receiving their own report.
- Batch schedule multiple reports at once.
- Schedule to multiple email, FTP, file share, printer and web site destinations.
- Support for fixed and floating holidays.
- Export to various file formats and printer.
- Modify schedules on the fly, without having to re-enter them.
- User-defined archiving feature.
- Available .NET API for invoking scheduler through your own application.
- Business calendars for pre-defined schedule templates

### **3. What advantages does rePORTAL provide for Crystal users?**

- Dynamic and cascading parameters allow you to generate data driven pick lists from report or external data sources
- Easily publish your Crystal reports – no need for coding of ASP pages
- Pass hidden parameter values and filter data dynamically based on user login
- Publish native (.rpt) or ASP reports with all available web viewers
- Provide report-level or row-level security
- User/Group Alias feature provides dynamic parameter linkage by user or group allowing for more flexible reports and lower development costs
- Burst reports using scheduler component to multiple users

### **4. What advantages does rePORTAL provide for SQL Server Reporting Services (SSRS) users?**

- No need to install Report Server or Report Manager. Reduces licensing costs with a server based license that allows unlimited users.
- Dynamic and cascading parameters allow you to generate data driven pick lists from report or external data sources
- Easily publish your reports
- Pass hidden parameter values and filter data dynamically based on user login
- Publish .rdl files using the native viewer
- Provide report-level or row-level security
- User/Group Alias feature provides dynamic parameter linkage by user or group allowing for more flexible reports and lower development costs
- Burst reports using scheduler component to multiple users

### **5. What advantages does rePORTAL provide for FRx users?**

- Queuing technology allows users to take full advantage of existing FRx licenses
- Output available in HTML, Excel, PDF and text formats
- Generate dynamic FRx reports through a web browser, cutting down on the need for client side software installation
- Lockout feature provides control over accessible financial periods

### **6. What are the features of rePORTAL's SQL Reporter tool?**

- Create standard reports from any SQL script and output to PDF, CSV, XML or HTML
- Call stored procedures and DTS packages to generate report output
- Create on demand or scheduled reports
- No user licensing required – unlimited access

### **7. Does rePORTAL provide any administration tools?**

- Through an easy-to-use Site Administration Console, rePORTAL administrators can:
- Manage users and groups

- Manage reports, documents and web applications
- Manage schedules, schedule destinations, holidays and more
- Grant or revoke access to reports and documents on a group or user basis
- Configure application settings
- Manage templates and news items

#### **8. What types of documents and reports can be published through rePORTAL?**

rePORTAL provides explicit support for the following types of reports and documents, although any other file type may also be published:

- Crystal (.rpt)
- SSRS (.rdl)
- FRx
- Microsoft Word (.doc, .docx)
- Microsoft Excel (.xls, .xlsx)
- Acrobat (.pdf)
- HTML (.htm, .html, .asp, .aspx)
- Text (.txt)
- URL (links to web sites or web applications)
- XML
- SQL Reporter
- Other (.asp, .aspx, .exe, .mdb ...)

#### **9. What are the system requirements for rePORTAL?**

rePORTAL is a web application which resides on a web server, specifically Microsoft IIS.

While there are no specific hardware requirements for rePORTAL, it is recommended to install on a machine running at least a single Pentium 4 processor with a minimum of 1GB of RAM. Additional processing power may be required depending on the number of users and other applications competing for resources on the IIS server.

##### **Basic Server Requirements**

- IIS 5, 6 or 7 installed
- Windows 2000, 2003 or 2008 Server

#### **10. How is rePORTAL licensed?**

rePORTAL is sold as a server based license with no limit on user connections or processors. For more information on current pricing and methods of purchasing, contact us at [info@reportalsoftware.com](mailto:info@reportalsoftware.com) or call +1.925.377.6107.

#### **11. How can I see a demo of rePORTAL?**

Simply point your browser to <http://reportalsoftware.com/reportal>. At the login prompt, enter "reportuser" as the user and "user" as the password.

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